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ICC Washington, D. C.

**GATX CORPORATION** 

120 SOUTH RIVERSIDE PLAZA CHICAGO, IL60606 312-621-6200

LAW DEPARTMENT

Secretary of the Interstate Commerce Commission Washington, D.C.

APR 24 1984 -1 45 PM

April 19, 1984

INTERSTATE COMMERCE COMMISSION

Re: General American Transportation Corporation Equipment Trust Series 65

Gentlemen:

I am counsel to General American Transportation Corporation.

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of April 30, 1984, deleting a portion of railroad cars covered by the above Trust Agreement, together with our check for \$10.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on July 15, 1968 under Recordation No. 4951.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

The Chase Manhattan Bank One New York Plaza New York, New York 10081 Attn: Mr. T. J. Fitzsimons

General American Transportation Corporation 120 South Riverside Plaza Chicago, Illinois 60606 Attn: Mr. J. R. Moran

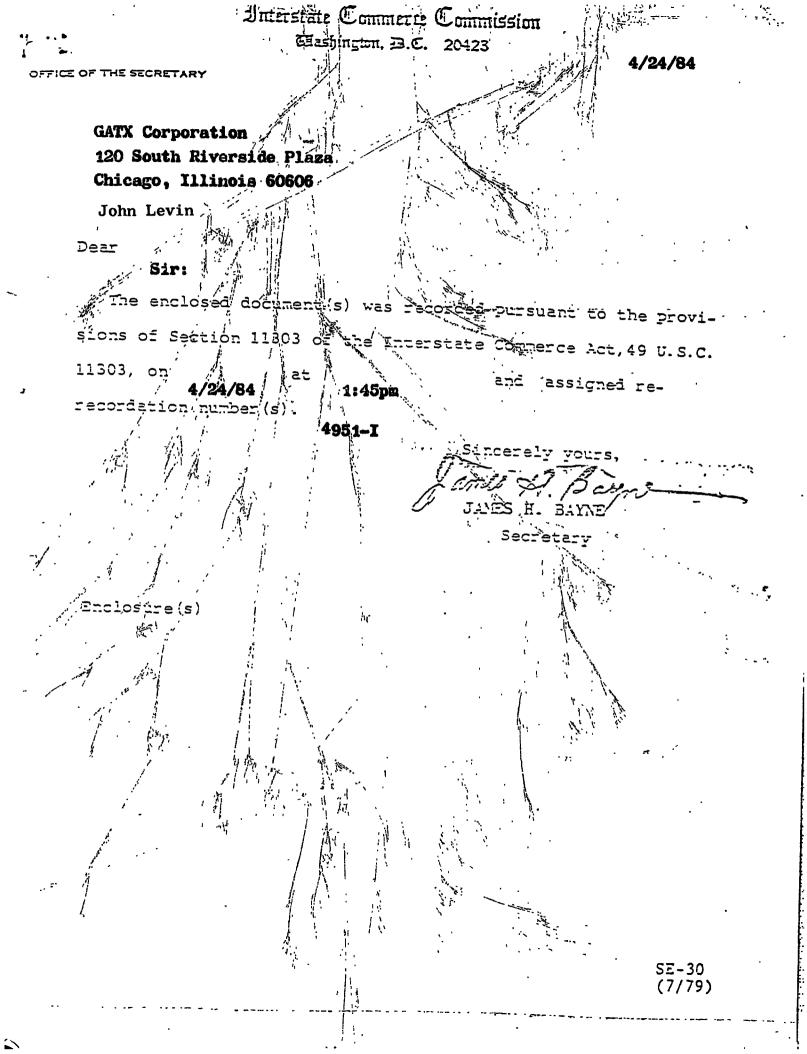
If you have any questions, feel free to call me at (312)621-4578.

John Levin

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JL:mlv Encl.

Qualified Mousey hours



## GENERAL AMERICAN TRANSPORTATION CORPORATION

## EQUIPMENT TRUST, SERIES 65

RESORBATION ROLL 95 Filed 1429

APR 24 1984 -1 45 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF APRIL 30, 1984
TO EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 15, 1968

BY AND BETWEEN

THE CHASE MANHATTAN BANK, N.A., TRUSTEE

AND

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Supplemental Agreement dated as of April 30, 1984 by and between The Chase Manhattan Bank, N.A., as Trustee, and GATX Corporation, a New York corporation, formerly known as General American Transportation Corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of July 15, 1968 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 65, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on July 15, 1968, Recordation No. 4951; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) <u>deleting therefrom</u> the units of Trust Equipment described in Schedule I attached hereto, and
- (b) <u>substituting therefor</u> the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of April 30, 1984.

THE CHASE MANHATTAN BANK, N.A., TRUSTEE

Bv:

ATTEST:

GATX CORPORATION (FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

By: Joens ?

ATTEST:

Assistant Secretary

3411D

| STATE OF New York )  |
|--|
| ) ss.:   |
| COUNTY OF New York   |
| On this 20 day of April, 1984, before me personally appeared J.A. Prune, to me personally known, who, being by me duly sword, says that he is a lice President of the foregoing instrument is the corporate seal of said Sank, that said instrument was signed and sealed on behalf of said by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. |
| Notary Public Notary Public  |
| DELLA M. KILLETT  Notary Public, State of New York  * * * * No. 24-4659667 * * *  Qualified in Kings County  Certificate Filed In New York County  Commission Expires March 30, 1985   |
| STATE OF ILLINOIS)   |
| ) ss.:   |
| On this The fore to me personally appeared James R. Coulter, to me personally known, who, being by me duly sworn, said that he is Treasurer of GATX Corporation, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.              |
| 3412D  |

SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 65
CARS TO BE REMOVED

|             | SNS             | CARS TO BE NETWOOD  |                           |                 |             |             |              | :<br>1<br>•     |                  |
|-------------|-----------------|---------------------|---------------------------|-----------------|-------------|-------------|--------------|-----------------|------------------|
| QUANTITY    | CLASSIFICATION  | CAPACITY IN GALLONS | INITIALED AND CAR NUMBERS | YEAR<br>REMOVED | COST EACH   | VALUE EACH  | TOTAL VALUE  | INTO<br>SERVICE | YEAR<br>ACQUIRED |
| 1 Tank Car  | DOT 111A100-W-2 | 10,000              | GATX 83053.               | 12-1983         | \$13,876.00 | \$20,033.00 | \$ 20,033.00 | 10-1959         | 10-1959          |
| 1 Tank Car  | DOT 103-W       | 8,000               | GATX 7776.                | 12-1983         | 8,545.00    | 12,772.00   | 12,772.00    | 9-1960          | 9-1960           |
| 1 Tank Car  | DOT 103-W       | 8,000               | GATX 7785.                | 12-1983         | 8,531.00    | 12,540.00   | 12,540.00    | 7-1960          | 7-1960           |
| 2 Tank Car  | ICC 114A400-W   | 24,000              | GATX 96793, 96794.        | 12-1983         | 23,139.00   | 50,337.00   | 100,674.00   | 6-1967          | 6-1967           |
| 1 Tank Car  | DOT 111A60-W-1  | 10,000              | GATX 33796.               | 12-1983         | 13,874.00   | 18,421.00   | 18,421.00    | 10-1958         | 10-1958          |
| 1 Tank Car  | DOT 105A500-W   | 10,800              | GATX 64999.               | 1-1984          | 13,055.00   | 17,511.00   | 17,511.00    | 12-1958         | 12-1958          |
| 1 Tank Car  | DOT 111A60-W-1  | 10,000              | GATX 80470.               | 1-1984          | 10,851.00   | 15,146.00   | 15,146.00    | 2-1960          | 2-1960           |
| 1 Tank Car  | ICC 111A60AL-W  | 10,000              | GATX 87634.               | 1-1984          | 37,655.00   | 82,725.00   | 82,725.00    | 9-1967          | 9-1967           |
| 1 Tank Car  | DOT 105A500-W   | 10,800              | GATX 33795.               | 1-1984          | 13,874.00   | 18,233.00   | 18,233.00    | 10-1958         | 10-1958          |
| 1 Tank Car  | DOT 105A300-W   | 10,800              | GATX 77698.               | 2-1984          | 13,874.00   | 16,918.00   | 16,918.00    | 4-1958          | 4-1958           |
| 1 Tank Car  | DOT 105A500-W   | 10,800              | GATX 72106.               | 2-1984          | 12,553.00   | 13,708.00   | 13,708.00    | 4-1957          | 4-1957           |
| 2 Tank Cars | DOT 105A500-W   | 10,800              | GATX 72144, 72171.        | 2-1984          | 12,951.00   | 14,505.00   | 29,010.00    | 6-1957          | 6-1957           |
| 1 Tank Car  | DOT 105A200-W   | 11,000              | GATX 80562.               | 2-1984          | 11,082.00   | 15,708.00   | 15,708.00    | 10-1959         | 10-1959          |
| 1 Tank Car  | DOT 105A500-W   | 10,800              | GATX 72136.               | 2-1984          | 12,951.00   | 14,324.00   | 14,324.00    | 5-1957          | 5-1957           |
|             |                 |                     |                           |                 |             |             |              |                 |                  |

\$387,723.00

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GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 65
CARS TO BE SUBSTITUTED

|           |                 | CARS IU BE SUBSTITUTED | <u>DBS11101ED</u>         |             |             |              | ΥĒAR            |                  |
|-----------|-----------------|------------------------|---------------------------|-------------|-------------|--------------|-----------------|------------------|
| UANTI TY  | CLASSIFICATION  | CAPACITY               | INITIALED AND CAR NUMBERS | COST EACH   | VALUE EACH  | TOTAL VALUE  | INTO<br>SERVICE | YEAR<br>ACQJIRED |
| Tank Car  | DOT 111A100-W-1 | 22,000                 | GATX 23761.               | \$46,422.00 | \$40,851.00 | \$ 40,851.00 | 9-1980          | 91980            |
| Tank Cars | DOT 111A100-W-1 | 26,000                 | GATX 66345, 66346.        | 62,554.00   | 55,048.00   | 110,096.00   | 9-1980          | 91980            |
| Tank Car  | DOT 111A100-W-1 | 30,000                 | GATX 50613.               | 43,301.00   | 38,105.00   | 38,105.00    | 9-1980          | 9-1980           |
| Tank Cars | DOT 111A60-W-1  | 20,000                 | GATX 23377-23381.         | 45,194.00   | 39,771.00   | 198,855.00   | 9-1980          | 9-1980           |
|           |                 |                        |                           |             |             |              |                 |                  |

\$387,907.00